

THE CITY OF PROVIDENCE
STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS



RESOLUTION OF THE CITY COUNCIL

No. 113


Approved March 24, 2010

RESOLVED, That the Tax Assessor is requested to apply the Elderly Exemption to the property located on Assessor's Plat 95, Lot 54 (28 Parnell Street), for fiscal years 2006, 2007 and 2008 in the amount of One Thousand Three Hundred Ninety Four Dollars and Forty-Five Cents (\$1,394.45).

IN CITY COUNCIL
MAR 18 2010
READ AND PASSED


PRES.

CLERK

APPROVED



MAYOR 3/24/10



Finance Department, City Assessor
"Building Pride In Providence"

MEMO

6

TO: John Igliozi, Finance Committee Chairman
FROM: John Gelati 
DATE: March 9, 2010
RE: Abatement for Elderly Exemption of Plat 95 Lot 54

SUMMARY NARRATIVE

The current Owner is Anna Rodriguez who purchased this property on May 1, 2003. She filed for an elderly exemption on January 27, 2010 for the 2009 tax year. The Assessor's Office applied the elderly exemption to the 2009 tax roll. The owner is eligible for the elderly exemption but has not received it before. The elderly exemption requires that the property owner have resided in the city for the three years prior to the application and be 62 years of age. Councilman DeLuca is requesting the application of the Elderly Exemption to tax years 2006, 2007, and 2008. The owner will benefit by having the exemption applied retroactively by the amount of \$1,394.45. Furthermore, the taxpayer is in arrears for the 2009 Real Estate tax by \$683.43, \$627 in taxes and \$56.43 in penalties and interest.

SALIENT FACTS

PLAT:	95
LOT:	54
STREET ADDRESS:	28 Parnell Street
PREVIOUS OWNER:	Westvest LLC
PRESENT OWNER:	Ann M. Rodriguez
DATE OF PURCHASE:	May 1, 2003

ELDERLY EXEMPTION:

FUTURE OWNER:

N/A

CONFLICT OF INTEREST WITH

ABATEMENT OF TAXES :

N/A

COPIES OF BILL OR MLS NOT

INCLUDING INTEREST:

See ATTACHMENTS

SCHEDULE OF TAX ADJUSTMENT

Year	Assessment	Exemption in Assessment Dollars	Taxes	Elderly Exemption	Adjustment	Abatement
2006	81,100.00	40,550.00	\$ 1,225.84	453.45	\$ 772.39	\$ 453.45
2007	122,400.00	61,200.00	\$ 1,397.84	456.80	\$ 941.04	456.80
2008	122,400.00	61,200.00	\$ 1,450.44	484.20	\$ 966.24	484.20
TOTAL						\$ 1,394.45

ATTACHMENTS

Copy of the Owner's Elderly Application

Summary Record Card

Municipal Lien Certification

95-54
Plat/ Lot ~~0024/0000~~ Account # 92005511001

Document Submitted as Proof of Age: (Please check one)

Drivers License _____

Birth Certificate _____

RI ID _____

5716503

Other _____

The undersigned does hereby swear that the above information is true and correct to the best of his/her knowledge.

A. M. Rodriguez 1/27/10
Signature of Applicant & Date

ELDERLY EXEMPTION APPLICATION
PLEASE COMPLETE BOTH SIDES OF THIS FORM

Applicant ANN M. RODRIGUEZ D.O.B 4/2/41 S.S.# 037-26-5265

Spouse — D.O.B — S.S.# —

Address 287 PARNELL ST. City, State, & Zip PROVIDENCE, R.I. 02909

1. Number of years resided at the above address 7
2. Are you a Legal Resident of Rhode Island? * YES
3. Are you registered to vote in Providence? * YES
4. Do you reside in the property 12 months of the year? * YES
5. Number of units in the property SINGLE FAMILY HOME

*If the answer to any of the marked questions is "no", please explain on the reverse side of this form.

Anna Stetson

From: Mary Ann Ferri
Sent: Monday, February 22, 2010 9:00 AM
To: Anna Stetson
Cc: John Gelati; Ward6
Subject: 28 Parnell, Plat 95 Lot 54, Elderly Exemption

Anna:

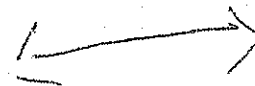
Please call Ann Rodriguez to confirm Councilman DeLuca will sponsor a resolution for her requesting the council to apply the elderly exemption to her account for 2007 and 2008. She has a reverse mortgage and needs to send some information to the mortgage company so they will reduce her payments accordingly.

Thank you
Mf

Ann Rodriguez
28 Parnell St
383-9770

*Ann Rodriguez
Send Copy to*

*28 Parnell St
02909*



2/22/2010

City of Providence
Tax Map # 095-0054-0000
Parcel Id 36538
28 Parnell St, Providence
ANN M RODRIGUEZ Since May 2003
28 PARNELL ST
PROVIDENCE, RI 02909-4018

Class	01 Single Family	Roll Section	1 Taxable
Book No	4689/016 4689/016	Property Type	1 Residential
Nbhd	1300 1300	Zoning	R2 R-2
District No.	3	Living Units	1
Tax Code	R01 R01	Size Total	0.03 Acres
FY	2009		

Legal Description

Front Size		Class	01 Single Family
Size 1	1299 Square Feet	Primary Land	
Size 2		Property Type	1 Residential
Size Total	0.03 Acres		

Owner (Current)

ANN M RODRIGUEZ
28 PARNELL ST
PROVIDENCE, RI 02909-4018

Owner (Previous)

Philip C Kalf
55 Lonesome Pine Rd
Cumberland, RI 02864-4723

Sandra R Kalf
55 Lonesome Pine Rd
Cumberland, RI 02864-4723

Westvest LLC
276 PARK AVE
PROVIDENCE, RI 02905-1220

Falls Funding LLC
728 Valley St
Providence, RI 02908-4855

Westvest LLC
P.O. Box 10476
Cranston, RI 02910

Sales Information

Date	Book/Page	Instrument	Doc.No.	Adj. Reason	Sale Price	Subj. Price
5/1/2003	5743/275	WARRANTY DEED	Sole Owner	U I	\$80,000	\$80,000
5/1/2003	5743/272	QUIT CLAIM DEED	Sole Owner	U I	\$0	\$0
11/26/2002	5448/299	QUIT CLAIM DEED	Sole Owner	U I	\$0	\$0
8/15/2002	5277/026	WARRANTY DEED	Sole Owner	U I	\$40,500	\$40,500

RE Assessment

CURRENT YEAR INFO 2009

City of Providence
Tax Map # 095-0054-0000
Parcel Id 36538
28 Parnell St, Providence
ANN M RODRIGUEZ Since May 2003
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Land Value	Improvements	Total Value	Tax Rate	True Taxes	Total Taxes
\$55,300	\$67,100	\$122,400		\$2,963.32	\$1,481.68

PRIOR YEAR INFO 2008					
Land Value	Improvements	Total Value			Total Taxes
\$55,300	\$67,100	\$122,400			\$1,450.44

RE Exemptions

Exempt No	Exempt Desc	Start Date	End Date	Amount	Tax Rate	Net Amount
HS0100	OO Homestead SingleFami			\$61,200	50.00	\$1,481.65

Summary		Detail		Notes									
Access													
<input checked="" type="checkbox"/> Tax Map # 095-0054-0000				<input checked="" type="checkbox"/> ANN M RODRIGUEZ									
<input checked="" type="checkbox"/> Linked to Tax Map # 095-0054-0000				<input checked="" type="checkbox"/> Linked to ANN M RODRIGUEZ									
<input checked="" type="checkbox"/> Parcels Linked to Tax Map # 095-0054-0000													
Filters				Late Charges									
Year <input type="text"/>		<input checked="" type="checkbox"/> Active A/R		As of Date <input type="text"/>									
Sub System <input type="text"/>		<input type="checkbox"/> Hide zero balance		<input type="checkbox"/> Display									
				<input type="checkbox"/> Keep Setting									
Year id	Sub System	Bill #	Billed	Interest	Adjustment	Abated	Paid	Balance	1st Due	2nd Due	3rd Due	4th Due	Bar Co
2009	Real Estate	375015	\$1,481.68		(\$270.48)	\$484.20	\$100.00	\$627.00	\$0.00	\$208.96	\$209.02	\$209.02	231682
2008	Real Estate	1598708	\$1,450.44	\$87.03	\$270.48		\$1,807.95	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	226357
2007	Real Estate	1668396	\$1,397.84	\$251.61			\$1,649.45	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	209086
2006	Real Estate	1772656	\$1,225.84	\$121.46			\$1,347.30	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	186702
2005	Real Estate	317301	\$1,225.84	\$85.81			\$1,311.65	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	153854
2004	Real Estate	394387	\$1,202.32	\$114.42			\$1,316.74	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	135709
2003	Real Estate	322041	\$1,029.24				\$1,029.24	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	116386
2002	Real Estate	323886	\$952.88	\$78.87			\$1,031.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	83065
2001	Real Estate	322041	\$952.88				\$952.88	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	5174
			\$20,158.17	\$739.20	\$0.00	\$8,803.20	\$11,467.17	\$627.00	\$0.00	\$208.96	\$209.02	\$209.02	
Query		Search		Bill (P/L)		Bill (Acct)		Dup Bill		Record Card		Exit	

City of Providence
Duplicate Bill

ANN M RODRIGUEZ
28 PARNELL ST
PROVIDENCE, RI 02909-4018



ACCOUNT NO: 92005511001
LENDER:

2009 TAX DUE:	\$627.00
2009 INTEREST DUE:	\$56.43
PRIOR YEARS TAXES DUE:	
PRIOR YEARS INTEREST DUE:	\$0.00
TOTAL AMOUNT DUE:	
\$683.43	

DESCRIPTION

REAL ESTATE

YR	PLAT/LOT	PROPERTY LOC.	TOTAL A.	ORIG. DUE	ADJ./AB.	CHARGES.	INT.	REVERS.	REFUND	PAYMENTS	TOT. DUE
2009	095-0054-0000	28 Parnell St	\$122,400.00	\$1,481.68	(\$754.68)	\$0.00	\$0.00			\$100.00	\$627.00
										Interest as of date:	\$56.43
REAL ESTATE TOTAL:				\$1,481.68	(\$754.68)	\$0.00	\$0.00			\$100.00	\$683.43
				<u>PRIOR YEARS</u>	<u>CURRENT YEAR</u>	<u>QTR1</u>	<u>QTR2</u>	<u>QTR3</u>	<u>QTR4</u>		
REAL ESTATE TAX:					\$627.00		\$208.96	\$209.02	\$209.02		
TANGIBLE TAX:											
EXCISE TAX:											
TOTAL AMOUNT DUE :				\$683.43			\$265.39		\$209.02	\$209.02	

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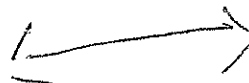
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