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OF COUNSEL

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277 BROADWAY
NEW YORK, NY 10007

June 30, 1987

IN CITY COUNCIL

READ
WHEREUPON IT IS ORDERED THAT
THE SAME BE RECEIVED.

Rose Mendonca CLERK

Rose Mendonca
City Clerk
City Hall
Providence, RI 02903

Sara Quinn
Executive Director
R.I. Conflict of Interest
10 Dorrance Street
Providence, RI 02903

Dear Ms. Mendonca and Ms. Quinn:

To the extent that the state conflict of interest laws, city ordinances, and city rules and regulations require or suggest disclosures of any relationships between a part-time municipal court judge and the City of Providence, I wish to update my prior disclosure notices.

First, there has been no change in the disclosures I filed in 1986 and 1985. I still have a number of class actions involving taxpayer and sewer fee disputes that were filed in the courts prior to my appointment as municipal court judge which are continuing to wind there way through the court system. In those cases, Providence as a municipality, is one of the defendants.

Second, the City of Providence has a relationship through its director with a non-profit corporation called the Providence Local Development Corporation. As I mentioned in my prior disclosures, this local development corporation provided the \$75,000 loan to Moulton Hall Condominiums, Inc. at 333 Westminster Mall. This corporation undertook the rehabilitation of a five-story building on Westminster Mall. The Providence Local Development Corporation provided a loan to the corporation to rehabilitate the elevator. I served as the President of that development corporation, and I have minority stock interest with five other stockholders in the corporation.

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TO Rose Mendonca; Sara Quinn
RE

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I recently became involved with a second group of stockholders in the Conrad, Inc. The purpose of the Conrad, Inc. is to rehabilitate the Conrad Building into condominium apartments on Westminster Mall. At present, I have a 22% residual interest in the corporation after payment to limited partners. I also serve as the legal counsel for the corporation. My stock interest is in consideration for the legal work that I am doing for the corporation. The corporation has made an application to the Providence Local Development corporation for a short term loan to assist in the purchase and eventual rehabilitation of the building.

I have several other clients who may be involved in rehabilitation and public construction projects in the City of Providence. By the nature of their work, these entities would have relationships with the City of Providence, in particular, the Off Street Parking Authority, and the Building Inspector's office. Although no plans are firm at this time, I wish to note the existence of these clients. These clients are Pacific Industries and Park Kwik of Rhode Island, companies involved in the management of parking garages; Ret Sur and CTCT, two Taiwanese corporations that have expressed an interest in providing construction financing to some of the City's public projects and the Shepard Company, a Rhode Island partnership which owns the Shepard Building. The Shepard Company is considering rehabilitating the Shepard Building. In the process of that rehabilitation, I would expect building plans to be presented to the building inspector and the building board of review and perhaps loan applications to be made to the Federal Government with the assistance of the City Department of Planning and Development.

To my knowledge, none of these clients have had anything to do with the Municipal Court, made any appearances in the Municipal Court, and the Municipal Court has, to my knowledge, no jurisdiction over matters which these companies could possibly involve.

MCKENNA, GREENWOOD AND FEINSTEIN

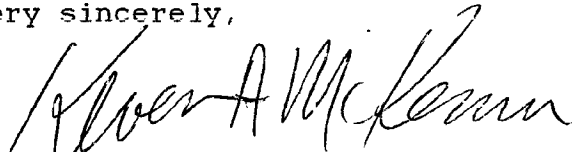
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If any of these matters involve any potential conflicts of interest, I would be very appreciative if you would advise me of those conflicts and any possible steps or withdrawals I should take. Unless I hear from you otherwise, I will assume that this letter fulfills any obligation I may have, legally or ethically to disclose any possible potential conflict of interest.

Thank you for your assistance in these matters.

Very sincerely,



Kever A. McKenna

KAM/lo